先進諸国の政治経済

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本講は先進諸国の政治経済分析の体系的・包括的理解を目的とする。現在の各国の政治経済の特徴は、政治と経済、政策決定の国際要因と国内要因が交錯することにある。特に、通常「埋め込まれた自由主義」と称される戦後の先進国政治経済では、民主政治の枠内で国内政策による経済発展と社会安定とが確保され、そのような国内条件に立脚して国家間合意による自由で開放的な貿易・資本移動の体制が発展してきたといえる。しかし、７０年代半ば以降、先進諸国の埋め込まれた自由主義は、各国の変動相場制移行と資本移動の自由化、貿易投資の拡大、経済の低成長、社会の高齢化への移行を契機に、国内政策への国際市場の規律・制約が強化されるかたちで変容してきている。それだけではなく、国際開放的な民主政体・市場経済は、９０年代以降、社会主義経済崩壊の結果、規範化され、地球大に普及している。以上のような動きの結果、各国の政治と経済、国際政治経済と国内政治経済の連動関係は、一層強化されたと言えよう。このことは、先進諸国の政治経済・国際政治経済の理解が、該当諸国の分析を超えた汎用的意義があることを意味すると思われる。

そこで、本講では、政治経済分析の最新の理論的・実証的研究の展開を講義・議論する。戦後、先進諸国が国内社会経済・国際開放経済の安定的発展を享受できた政治条件として、特に民主政の重要性に注目し、貿易・投資による経済全体利得の民主的国内配分、および民主国間の安定的信憑性に基づく国際相互依存強化の重要性を強調する。

　具体的には、（１）戦後政治経済の国内的特徴を、基軸のアメリカ自由市場政治経済からの「偏差」として捉え、（２）民主政の下、経済国際化—貿易・投資拡大と資本移動自由化—への国内政策対応の態様とその貿易・投資・通貨政策への影響を、南北関係や地域経済協力を含めて検討し、更に（３）更に、国際資本的移動の増大に伴うディスインフレ的財政金融政策の制約下の政治・政策適応を財政改革や市場改革（生産市場・労働市場改革）、社会福祉改革、対外援助政策を中心に分析する。以上を通して、理論的には、研究分野としての従来の峻別が無意味化している国際政治経済と比較（国内）政治経済の積極的統合、政治経済の先端的理論および実証研究動向の把握、更に特異な日本の事例―日本の国内政治や国際関係分析―への含意発掘の３点をめざす。

本講の進め方は講義とゼミを組み合わせる。参加者はシラバスの番号がついている指定文献を読んでいることを前提する。毎週、IO, APSR, BJPS, AJPS, ISQ, CPSなどの学術雑誌論を４本程度扱う。シラバスの番号がついている指定文献の内容を参加者との質疑や議論を通して確認し、もしくは補足説明をしながら、シラバスの9ポイント字の参考文献に依拠して、最近にいたる議論の学説的背景や問題関心の展開、実証的結果を紹介する。授業では、お互い教材やその含意・意義に関する疑問点や問題点を、自由に討論することで積極的に参加することが奨励される。教材は多くはe-journal でダウンロードできるが、入手が難しいものは、当方でマスターコピーを用意する。

単位認定は (1) 毎回のゼミ出席と(2) ゼミ前日までの（１枚程度の）論点メモ全員への配布、(3)テークホーム試験による。尚、相談のある人はオフィスアワー以外でも、メールでアポイントメントをとっていただきたい。（このシラバスと昨年度の講義資料スライドは <http://www.iss.u-tokyo.ac.jp/~hiwatari/> からもダウンロードできるようにする。）

1. **前提：戦後政治経済の条件**

**第１週　戦後政治経済の国際的・国内的条件**

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**第２週　戦後民主政治の類型**

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**第３週　戦後政治経済の類型（１）—成長と配分の市場制度**

論点：戦後の市場経済の多様性は経済の成長と経済成果の配分にどのような影響を与え、政府の政策課題をどう規定したのか？

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**第４週　戦後政治経済の類型（２）—成長と配分の政府政策**

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**II. 経済国際化の政治経済**

**第５週　貿易・投資拡大の国内要因**

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**第６週　貿易・投資と政治制度**

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**第７週　資本自由化・金融市場改革の国際・国内要因**

論点：資本の自由化、金融市場改革を誰が、なぜ支持・反対し、それが政府の政策を規定しているのか？

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**第８週　通貨政策・金融危機の国内・国際要因**

論点：金融危機発生の政治的要因がIMFの支援の発動や国際金融規制の展開をどのように規定しているのか？

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**III. 経済国際化と国内対応の政治経済**

**第９週　資本移動と財政金融政策**

論点：国際的資本移動が、そのように民主的・党派的経済政策を制約しているのか？

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